

Registered office:

**Annapurna Swadisht Limited**

Chatterjee International Building, 13th Floor, Unit No. A01, and  
AO2, 33A, Jawaharlal Nehru Road, Kolkata – 700071  
Call: 033-4603 2805 || Email: info@annapurnasnacks.in  
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September 22, 2023

Listing Department,  
National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor,  
Bandra Kurla Complex,  
Mumbai-400051

**Scrip: ANNAPURNA**

Dear Sir/ Madam,

**Sub: Outcome of the Board Meeting - Allotment of Equity Shares and Warrants**

Pursuant to the provisions of Regulation 30 and other applicable regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulation, 2015, this is to inform you that the Board of Directors (“the Board”) of the Company at its Meeting held today, September 22, 2023, has, inter alia, made:

- I. allotment of 9,68,000 (Nine Lakhs Sixty-Eight Thousand) equity shares, having face value of Rs. 10/- each at a price of Rs.295.00 (Rupees Two Hundred and Ninety-Five Only) per equity share, aggregating to Rs.28,55,60,000/- (Rupees Twenty-Eight Crores Fifty-Five Lakhs Sixty Thousands Only) for cash upon receipt of 100% of the share subscription amount.
- II. allotment of 12,50,000 warrants, each carrying a right to subscribe to 1 (one) equity share at an exercise price of Rs.295.00 (Rupees Two Hundred and Ninety-Five Only) per equity share aggregating to Rs.36.875 Crores (Rupees Thirty-Six Crores Eighty-Seven Lakhs and Fifty Thousand only) for cash upon receipt of 25% of the warrant subscription amount.

The above said allotments have been made in accordance approval of the shareholders through special resolutions dated September 5, 2023, and in compliance with the applicable provisions of the Companies Act, 2013 and SEBI (ICDR) Regulations.

Disclosures pursuant to the Regulation 30 of the SEBI (LODR) Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 is attached as Annexure A.

The Board of Directors of the Company has also approved the Appointment of Gajanan Prasad Sah Kalwar as an Additional Director and then appointed as Joint Managing Director of the Company w.e.f. September 22, 2023.

The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 is given in Annexure B.

The Board meeting commenced at 6:00 PM and concluded at 7:00 PM Request you to take this on record.

Thanking you,

**For Annapurna Swadisht Limited**

**Shakeel Ahmed**  
**Company Secretary**  
**M. No. A46966**

**Asansol unit:**

Girmint road Majiara, Plot J.L 43, Asansol,  
Paschim Bardhaman, West Bengal 713 301

**CIN: L15133WB2022PLC251553 | GST: 19AAWCA5249E1Z8**

**Siliguri Unit:**

P.S Bhaktinagar, Mouza Dabgram, Plot No. RS 471/894, J.L No 2,  
Sahudangi Hat, Binnaguri, Jalpaiguri, West Bengal, 735135

North Shantinagar, Plot No. RS 471/894, Jalpaiguri,  
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**Annexure A**

**Disclosures under Regulation 30 of the SEBI (LODR) Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015**

Sr. No.	Particulars	Description																																								
1	Type of securities proposed to be issued	<p>a. Equity shares, having face value of Rs. 10/- each.</p> <p>b. Warrants carrying a right to subscribe to 1 (one) equity share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of the warrants until expiry of 18 (Eighteen) months from the date of allotment of the Warrants.</p>																																								
2	Type of issuance (further public offering, rights issue, depository receipts (ADR /GDR), qualified institutions placement, preferential allotment etc.);	Preferential allotment in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI (ICDR) Regulations”) and other applicable laws.																																								
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<p>The Board has allotted:</p> <p>a. 9,68,000 Equity Shares, at a price of Rs.295.00 per Equity Share, aggregating to Rs. 28.556 crores (Share Price); and</p> <p>b. 12,50,000 Warrants, at an exercise price of Rs.295.00 per warrant aggregating to Rs. 36.875 crores (Warrant Price)</p> <p>As for the Warrants, an amount equivalent to 25% (i.e. Rs. 9,21,87,500/-) of the Warrant Price is received, and the balance 75% shall be payable at the time of allotment of equity shares pursuant to exercise of the right attached to the Warrants to subscribe to equity share.</p>																																								
4	<b>In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)</b>																																									
i	Name of the Investor	<table border="1"> <thead> <tr> <th>Name</th> <th>Category of Investor</th> <th>No. of Equity Shares allotted</th> <th>No. of Warrants allotted</th> </tr> </thead> <tbody> <tr> <td>Shreeram Bagla</td> <td>Promoter</td> <td>-</td> <td>5,00,000</td> </tr> <tr> <td>Ritesh Shaw</td> <td>Promoter</td> <td>-</td> <td>5,00,000</td> </tr> <tr> <td>Vishal Jain</td> <td>Public</td> <td>2,00,000</td> <td>-</td> </tr> <tr> <td>Amodini Sales Private Limited</td> <td>Public</td> <td>7,00,000</td> <td>-</td> </tr> <tr> <td>Sheth Impex Pvt Ltd</td> <td>Public</td> <td>35,000</td> <td>-</td> </tr> <tr> <td>Anil Kumar Jain</td> <td>Public</td> <td>33,000</td> <td>-</td> </tr> <tr> <td>Incrementum Capital Advisors LLP</td> <td>Public</td> <td>-</td> <td>2,00,000</td> </tr> <tr> <td>Jugal Kishore Chokhani</td> <td>Public</td> <td>-</td> <td>50,000</td> </tr> <tr> <td><b>Total</b></td> <td></td> <td><b>9,68,000</b></td> <td><b>12,50,000</b></td> </tr> </tbody> </table>	Name	Category of Investor	No. of Equity Shares allotted	No. of Warrants allotted	Shreeram Bagla	Promoter	-	5,00,000	Ritesh Shaw	Promoter	-	5,00,000	Vishal Jain	Public	2,00,000	-	Amodini Sales Private Limited	Public	7,00,000	-	Sheth Impex Pvt Ltd	Public	35,000	-	Anil Kumar Jain	Public	33,000	-	Incrementum Capital Advisors LLP	Public	-	2,00,000	Jugal Kishore Chokhani	Public	-	50,000	<b>Total</b>		<b>9,68,000</b>	<b>12,50,000</b>
Name	Category of Investor	No. of Equity Shares allotted	No. of Warrants allotted																																							
Shreeram Bagla	Promoter	-	5,00,000																																							
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<b>Total</b>		<b>9,68,000</b>	<b>12,50,000</b>																																							

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Ii	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Name of proposed Allottees	Category	Pre-issue Holding		No. of shares/ warrants allotted	Shareholding post allotment of equity shares and equity share upon exercise of warrants*	
				No. of Equity Shares	% of holdings		No. of Equity Shares	% of holdings
		Amodini Sales Private Limited	Public	-	-	7,00,000	7,00,000	3.76%
		Vishal Jain	Public	-	-	2,00,000	2,00,000	1.07%
		Sheth Impex Pvt Ltd	Public	-	-	35,000	35,000	0.19%
		Anil Kumar Jain	Public	-	-	33,000	33,000	0.18%
		Shreeram Bagla	Promoter	10,00,000	6.09%	5,00,000	15,00,000	8.05%
		Ritesh Shaw	Promoter	74,50,000	45.37%	5,00,000	79,50,000	42.65%
		Incrementum Capital Advisors LLP	Public	-	-	2,00,000	2,00,000	1.07%
		Jugal Kishore Chokhani	Public	-	-	50,000	50,000	0.27%
*The number of shares mentioned in this column have been calculated assuming all the warrants allotted by the Board shall be converted fully.								
Iii	Issue Price	Rs.295.00 (Rupees Two Hundred and Ninety-Five Only) per equity share / warrant as computed as per the provisions of Regulation 161(1) of SEBI ICDR Regulations.						
Iv	In case of convertibles – Intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable						
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable						

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**Annexure C**

**Disclosures under Regulation 30 of the SEBI (LODR) Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015**

<b>Name of Director</b>	Mr. Gajanan Prasad Sah Kalwar
<b>Reason for change (appointment)</b>	Appointment as an Additional Director and then appointed as Joint Managing Director
<b>Date of appointment and Terms of appointment</b>	With effect from September 22, 2023, to hold office for a term of 3 years subject to the approval of shareholders
<b>Disclosure of relationship between Directors inter-se</b>	None
<b>Brief Profile</b>	Mr. Gajanan Prasad Sah Kalwar aged 56 years carry proven track record in turning around business, driving growth, international expansion, brand building, raising operational efficiencies, cost innovations, organization development, and team building. Mr. Kalwar have held several positions in functions like production, engineering, product development, operations, projects, sales (local as well as international), marketing, international expansion, and M&A with extensive business environment exposure in more than 35 countries
<b>Information as required under Circular No. LIST/COMP/14/2018- 19 and NSE/CML/2018/02 dated June 20, 2018 issued by the BSE and NSE, respectively.</b>	Mr. Gajanan Prasad Sah Kalwar is not debarred from holding the office of Director by virtue of any order passed by SEBI or any other such authority

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